

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



奇点国际有限公司
Qidian International Co., Ltd.

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1280)

**FILING OF NEW LISTING APPLICATION
IN RELATION TO REVERSE TAKEOVER**

Reference is made to the joint announcement of Qidian International Co., Ltd. (the “**Company**”) and Greatssjy Co., Ltd. dated 23 August 2022 in relation to, among other things, a very substantial acquisition and connected transaction in relation to the acquisition of the entire issued share capital of the target company involving the issue of consideration shares under specific mandate and the reverse takeover involving a new listing application (the “**Announcement**”). Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, the Acquisition constitutes a reverse takeover for the Company under Rule 14.06B of the Listing Rules. The Company will be treated as if it were a new listing applicant under Rule 14.54 of the Listing Rules and the Acquisition is subject to the approval by the Listing Committee of the New Listing Application.

The board of directors of the Company (the “**Board**”) is pleased to announce that the Company filed the New Listing Application with the Stock Exchange on 30 September 2022.

Shareholders and potential investors should note that the Acquisition is subject to a number of conditions, which may or may not be fulfilled (or if applicable, waived). In addition, the Listing Committee may or may not grant its approval to the New Listing Application. In the event that the approval of the New Listing Application is not granted by the Listing Committee, the Acquisition Agreement will not become unconditional and the Acquisition will not proceed.

Shareholders and potential investors should exercise caution when they deal or contemplate dealing in the Shares or other securities of the Company.

By Order of the Board
Qidian International Co., Ltd.
Yuan Li
Chairman

Yangzhou, PRC, 30 September 2022

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Yuan Li and Mr. Xu Xinying, one non-executive Director, namely Ms. Xu Honghong, and three independent non-executive Directors, namely Mr. Zhang Yihua, Mr. Chen Rui and Mr. Fung Tak Choi.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.