

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this joint announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this joint announcement.

This joint announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of Qidian International Co., Ltd., nor is it a solicitation of any vote or approval in any jurisdiction.

This joint announcement is not for release, publication or distribution into any jurisdiction where to do so would constitute a violation of the relevant laws of such jurisdiction.



奇点国际有限公司

Qidian International Co., Ltd.

GREATSSJY CO., LTD.

(Incorporated in the BVI with limited liability)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1280)

JOINT ANNOUNCEMENT

UPDATE ON THE DELAY IN DESPATCH OF COMPOSITE DOCUMENT IN RELATION TO THE POSSIBLE UNCONDITIONAL MANDATORY CASH OFFER BY GUOSEN SECURITIES (HK) CAPITAL COMPANY LIMITED FOR AND ON BEHALF OF THE OFFEROR TO ACQUIRE ALL THE ISSUED SHARES OF QIDIAN INTERNATIONAL CO., LTD. (OTHER THAN THOSE ALREADY OWNED OR AGREED TO BE ACQUIRED BY THE OFFEROR AND PARTIES ACTING IN CONCERT WITH IT)

References are made to (i) the joint announcement issued by Qidian International Co., Ltd. (the “**Company**”) and Greatssjy Co., Ltd. (the “**Offeror**”) dated 23 August 2022 in relation to, among other matters, the Offer (the “**Joint Announcement**”), (ii) the joint announcement issued by the Company and the Offeror dated 13 September 2022 in relation to the delay in despatch of the Composite Document (the “**Delay in Despatch Announcement**”) and (iii) the announcement of the Company dated 30 September 2022 in respect of the filing of the New Listing Application (the “**30 September Announcement**”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Joint Announcement.

UPDATE ON THE STATUS OF THE COMPOSITE DOCUMENT

As disclosed in the Delay in Despatch Announcement, the despatch date of the Circular in respect of the New Listing Application is expected to be a date on or before 30 November 2022 which is subject to the vetting progress of the New Listing Application. In this connection, the making of the Offer by

the Offeror is subject to the Completion which cannot be fulfilled within the time period contemplated by Rule 8.2 of the Takeovers Code. Therefore, the Company has applied to the Executive for a waiver from strict compliance with the requirements under Rule 8.2 of the Takeovers Code to extend the latest date for the despatch of the Composite Document to within seven days after the Completion Date, or 16 January 2023, whichever is earlier, and the Executive has granted the consent to the waiver.

As disclosed in the 30 September Announcement, the Company has filed the New Listing Application with the Stock Exchange on 30 September 2022. As at the date of this joint announcement, the Stock Exchange is in the process of reviewing the New Listing Application.

Further announcement(s) setting out the progress and any material developments in relation to the Offer and the New Listing Application will be made as and when necessary in accordance with the Listing Rules and the Takeovers Code and/or on a monthly basis until the despatch of the Composite Document.

Shareholders and potential investors should note that the Acquisition is subject to a number of conditions, which may or may not be fulfilled (or if applicable, waived). In addition, the allotment and issue of the Consideration Shares may or may not materialise. The Listing Committee may or may not grant its approval to the New Listing Application. Further, the Offer shall only be made if the Completion takes place which is subject to the conditions which may or may not be fulfilled (or if applicable, waived) and accordingly, the Offer may or may not proceed. Shareholders and potential investors are reminded to monitor the announcements to be made by the Company or jointly by the Company and the Offeror in respect of the progress of the Offer and should exercise caution when they deal or contemplate dealing in the Shares. If Shareholders and potential investors are in any doubt about their position, they should consult their professional advisers.

By order of the board
Greatssjy Co., Ltd.
Yuan Li
Sole Director

By Order of the Board
Qidian International Co., Ltd.
Yuan Li
Chairman

Yangzhou, PRC, 12 October 2022

As at the date of this joint announcement, the Board of Directors of the Company comprises two executive Directors, namely Mr. Yuan Li and Mr. Xu Xinying; one non-executive Director, namely Ms. Xu Honghong, and three independent non-executive Directors, namely Mr. Zhang Yihua, Mr. Chen Rui and Mr. Fung Tak Choi.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than in relation to the Offeror and parties acting in concert with it) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the sole director of the Offeror) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any of the statements in this joint announcement misleading.

Greatssjy Co., Ltd.

As of the date of this joint announcement, the sole director of Greatssjy Co., Ltd. is Mr. Yuan Li. The sole director of Greatssjy Co., Ltd. accepts full responsibility for the accuracy of the information contained in this joint announcement (other than in relation to the Group) and confirm, having made all reasonable enquiries, that to the best of his knowledge, opinions expressed in this joint announcement (other than those expressed by the Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any of the statements in this joint announcement misleading.